

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known) _____ Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name PHARMAGREEN BIOTECH, INC.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 98-0491567

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>12 NORTH CURRY STREET</u> <u>Carson City, NV 89703</u> Number, Street, City, State & ZIP Code <u>Carson City</u> County	<u>2987 BLACKBEAR COURT</u> <u>COQUITLAM BC V3E 3A2</u> <u>CANADA</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **PHARMAGREEN BIOTECH, INC.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **PHARMAGREEN BIOTECH, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **PHARMAGREEN BIOTECH, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 7, 2020**
MM / DD / YYYY**X /s/ PETER WOJCIK**

Signature of authorized representative of debtor

PETER WOJCIK

Printed name

Title **PRESIDENT****18. Signature of attorney****X /s/ Thomas E. Crowe**

Signature of attorney for debtor

Date **August 7, 2020**

MM / DD / YYYY

Thomas E. Crowe

Printed name

THOMAS E. CROWE PROFESSIONAL LAW CORPORATION

Firm name

**2830 S. JONES BLVD, SUITE 3
Las Vegas, NV 89146**

Number, Street, City, State & ZIP Code

Contact phone **(702) 794-0373**Email address **tcrowe@thomascrowelaw.com****3048 NV**

Bar number and State

Fill in this information to identify the case:Debtor name **PHARMAGREEN BIOTECH, INC.**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ACTUS FUND LLC 545 BOYLSTON STREET, 2ND FLOOR Boston, MA 02116 Date(s) debt was incurred <u>2/4/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CONVERTIBLE NOTE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$100,000.00
3.2	Nonpriority creditor's name and mailing address ADAR ALEF LLC 38 OLYMPIA LANE Monsey, NY 10952 Date(s) debt was incurred <u>1/21/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CONVERTIBLE NOTE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$66,150.00
3.3	Nonpriority creditor's name and mailing address BHP CAPITAL 17501 BISCAYNE BLVD, STE 510 Miami, FL 33180 Date(s) debt was incurred <u>1/22/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CONVERTIBLE NOTE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$55,000.00
3.4	Nonpriority creditor's name and mailing address CLARK COUNTY ASSESSOR C/O BANKRUPTCY CLERK 500 S. GRAND CENTRAL PKWY BOX 551401 Las Vegas, NV 89155 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$0.00

Debtor	PHARMAGREEN BIOTECH, INC. Name _____	Case number (if known) _____
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3.5	Nonpriority creditor's name and mailing address CLARK COUNTY TREASURER C/O BANKRUPTCY CLERK 500 S. GRAND CENTRAL PKWY P.O. BOX 551220 Las Vegas, NV 89155-1220 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address CROWN BRIDG PARTNERS 1173A 2ND AVE., STE 126 New York, NY 10065 Date(s) debt was incurred <u>2/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$370,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CONVERTIBLE NOTE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address DEPT. OF EMPLOYMENT, TRAINING & REHAB EMPLOYMENT SECURITY DIVISION 500 EAST THIRD STREET Carson City, NV 89713 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address EMA FINANCIAL 40 WALL STREET New York, NY 10005 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$78,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CONVERTIBLE NOTE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address GS CAPITAL PARTNERS, LLC 30 WASHINGTON STREET, STE. 5L Brooklyn, NY 11201 Date(s) debt was incurred <u>1/23/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$61,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CONVERTIBLE NOTE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address INTERNAL REVENUE SERVICE P.O. BOX 7346 Philadelphia, PA 19101-7346 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	Nonpriority creditor's name and mailing address LG CAPITAL FUNDING LLC 1218 UNION STREET, STE. 2 Brooklyn, NY 11225 Date(s) debt was incurred <u>1/22/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$78,750.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CONVERTIBLE NOTE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor **PHARMAGREEN BIOTECH, INC.**

Name

Case number (if known)

3.12 Nonpriority creditor's name and mailing address

OSCALETA PARTNERS, LLC
381 W. MOUNTAIN RD.
Ridgefield, CT 06877-2920

Date(s) debt was incurred 11/2/2020Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: CONVERTIBLE NOTEIs the claim subject to offset? ☒ No ☐ Yes\$40,000.00

3.13 Nonpriority creditor's name and mailing address

POWERUP
111 GREAT NECHK ROAD, SUITE 213
Great Neck, NY 11021

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: CONVERTIBLE NOTESIs the claim subject to offset? ☒ No ☐ Yes\$56,975.00

3.14 Nonpriority creditor's name and mailing address

SECRETARY OF THE TREASURY
1500 PENNSYLVANIA AVE. NW
Washington, DC 20220

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: NOTICE ONLYIs the claim subject to offset? ☒ No ☐ Yes\$0.00

3.15 Nonpriority creditor's name and mailing address

SECURITIES AND EXCHANGE COMMISSION
LOS ANGELES REGIONAL OFFICE
4444 SOUTH FLOWER STREET, SUITE 900
Los Angeles, CA 90070

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes\$0.00

3.16 Nonpriority creditor's name and mailing address

UNITED STATES TRUSTEE
300 LAS VEGAS BLVD., SOUTH
SUITE 4300
Las Vegas, NV 89101

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: NOTICE ONLYIs the claim subject to offset? ☒ No ☐ Yes\$0.00**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ 0.005b. + \$ 905,875.005c. \$ 905,875.00

**United States Bankruptcy Court
District of Nevada**

In re **PHARMAGREEN BIOTECH, INC.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
2679368 ONTARIO INC. 23 WILTON CRESTCENT OTTOWA ON K1S 2T4 CANADA	COMMON STOCK	458,500	.484%
ADRIEN SCHEER 27212 110 AVE. MAPLE RIDGE BC V2W 1P5 CANADA	COMMON STOCK	20,000	.021%
ALEXANDER NIKITIN 18 AERODROMNAYA ST., APT. 48 MOSCOW 125363 UNION OF SOVIET SOCIALIST REPUBLIC	COMMON STOCK	5,000	.005%
ALEXEY MELIKDZHANOV 78/4 KASHIRSKOYE SHOSSE, APT 340 MOSCOW 115409 UNION OF SOVIET SOCIALIST REPUBLICS	COMMON STOCK	5,000	.005%
ALLIANCE GROWERS INC. SUITE 500-666 BURRARD ST. VANCOUVER BC V6C 3P6 CANADA	COMMON STOCK	1,200,000	1.266%
ANDREY YAKUNIN 2ND LOMONOSOVA ST, 4 BRYANSK 241019 UNION OF SOVIET SOCIALIST REPUBLICS	COMMON STOCK	5,000	.005%
ANDREY YASHNIKOV 2ND OZERNAYA ST, 9 ORENBURG 460037 UNION OF SOVIET SOCIALIST REPUBLICS	COMMON STOCK	5,000	.005%
ANN-MARIE DELAWSKY 833 DRAYTON STREET NORTH VANCOUVER BCK V7L 2C2 CANADA	COMMON STOCK	50,000	.053%
ANNETTE SAVAGE 5620 PTARMIGAN PLACE NORTH VANCOUVER BC V7R 4S3 CANADA	COMMON STOCK	80,000	.084%

In re: **PHARMAGREEN BIOTECH, INC.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ANTHONY NEUMEYER 718-333 BROOKSBANK AVE. \$301 NORTH VANCOUVER BC V7J 3V8 CANADA	COMMON STOCK	200,000	.211%
ANTON TURCHANINOV 60 SEVANSKAYA ST. APT. 55 MOSCOW 115516 UNION OF SOVIET SOCIALIST REPUBLICS	COMMON STOCK	5,000	.005%
ARCHER BAKERVILLE 323 HAWTHORNE AVE. Richmond, VA 23222	COMMON STOCK	1,102,000	1.162%
ARNOLD LEONORA 7453 WOODRUFF WAY Stone Mountain, GA 30087	COMMON STOCK	150,000	.158%
ASHWAN RAVINDRIA SINGH 15571 89B AVE SURREY BC V3R 0R2 CANADA	COMMON STOCK	300,000	.316%
ASIA DAWN FIDDIS 3780 MANOR ST. BURNABY BC V5G 1A6 CANADA	COMMON STOCK	100,000	.105%
ATLANTA COACH, INC. 2020 HOWELL MILL ROAD, STE 164 Atlanta, GA 30318	COMMON STOCK	5,000	.005%
BART WALCZYKOWSKI 115 VERNON CRES REGINA SK S4R 7S8 CANADA	COMMON STOCK	3,300,000	3.481%
BRIAN W. DANARD 33451 CARDINAL STREET MISSION BC VS4 1L3 CANADA	COMMON STOCK	120,000	.127%
CAPITAL EVENT MANAGEMENT LTD. C/O NIEL CURRIER, PARTNER #100-736 GRANVILLE ST. CANADA	COMMON STOCK	80,000	.084%

List of equity security holders consists of 14 total page(s)

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Best Case Bankruptcy

In re: **PHARMAGREEN BIOTECH, INC.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CARYLON ZARUK 16270 36A AVENUE SURREY BC V3S 0X5 CANADA	COMMON STOCK	50,000	.053%
CEDE & CO 570 WASHINGTON BLVD. Jersey City, NJ 07310	COMMON STOCK	17,933,435	18.916%
CHADWICK FRIESEN 3648 FROMME RD. NORTH VANCOUVER BC V7K 2E5 CANADA	COMMON STOCK	120,000	.127%
CHARLES V. HOOVER JR. 51965 RAY DRIVE Granger, IN 46530	COMMON STOCK	187,000	.197%
CHARLOTTE TANNER 322-1027 DAVIE ST. VANCOUVER BC V6E 412 CANADA	COMMON STOCK	20,000	.021%
CHERYL STUBBINS 211-9300 PARKSVILLE DRIVE RICHMOND BC V7E 4N9 CANADA	COMMON STOCK	24,000	.025%
CHRISTOPH KIND 3738 MINTO RD. COURTENAY BC V9N 9P8 CANADA	COMMON STOCK	830,000	.875%
CITY VAC. 205 NORFOLD PLACE Kissimmee, FL 34747	COMMON STOCK	500	.001
COAL HARBOUR CONSULTING, INC. 510 999 W. HASTINGS ST. VANCOUVER BC V6C 2W2 CANADA	COMMON STOCK	5,000	.005%
CONSTANCE DOMICELA FAULKNER 2403-2789 SHAUGHNESSY STREET PORK COQUITLAM BC V3C 0C3 CANADA	COMMON STOCK	50,000	.053%

List of equity security holders consists of 14 total page(s)

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Best Case Bankruptcy

In re: **PHARMAGREEN BIOTECH, INC.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CORLISS LAWSON 275 LEE STREET Fayetteville, GA 30214	COMMON STOCK	2,000	.002%
CORNELIUS GIESBRECHT 12293 CARDINAL STREET MISSION BC V4S 1L2 CANADA	COMMON STOCK	100,000	.105%
CRUZ ERNESTOS HARRSION FIDDIS 3780 MANOR ST. BURNABY BC V5G 1A6 CANADA	COMMON STOCK	50,000	.053%
DALE HERMAN 16642 79B AVE. SURREY BC V4N 0J2 CANADA	COMMON STOCK	20,000	.021%
DANCING LIGHT CONSULTING D1-1100 W. 6TH AVE. VANCOUVER BC V6H 1A4 CANADA	COMMON STOCK	160,000	.169%
DARREN MATHER #105-487 JUBILEE STREET DUNCAN BC V9L 1X1 CANADA	COMMON STOCK	52,500	.055%
DAWN NAGAI 431 DECAIRE STREET COQUITLAM BC V3K 5A1 CANADA	COMMON STOCK	25,000	.26%
DEAN PAUL MALLEL 1311 APPIN ROAD NORTH VANCOUVER BC V7J 2T4 CANADA	COMMON STOCK	10,000	.011%
DENISE ADELE KELLEY 21485 RIVER ROAD MAPLE RIDGE BC V2X 2B5 CANADA	COMMON STOCK	30,000	.032%
DHARMESH SISODRAKER 1127 CROFT RD. NORTH VANCOUVER BC V7K 1K2 CANADA	COMMON STOCK	120,000	.127%

List of equity security holders consists of 14 total page(s)

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Best Case Bankruptcy

In re: **PHARMAGREEN BIOTECH, INC.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DIANNE ROSIEK 1343 132 B. STREET SURREY BC V4A 4C2 CANADA	COMMON STOCK	170,000	.179%
DOUG BLACK 5600 - 14TH LINE COOKSTOWN ON L0L 1L0 CANADA	COMMON STOCK	30,000	.032%
DOWNSHIRE CAPITAL INC. /CO DAVE HERBERT 1980 SHERBROOK STREET, W. STE. 1110 MONREAL H3H 2E8 NETHERLANDS ANTILLES	COMMON STOCK	1,500	.002
DR. WLADYSLAW WOJCIK MED PROF CORP. 1600 DEWDNEY AVE. EAST REGINA SK S4N 4Y5 CANADA	COMMON STOCK	5,900,000	6.223%
ELOUISE KATHERINE JOHNSON 9443 MANZER ST. MISSION BC V4S 1K2 CANADA	COMMON STOCK	200,000	.211%
EMERGING MARKETS CONSULTING LLC 15701 STATE RD. 50, STE. 205 Clermont, FL 34711	COMMON STOCK	75,000	.079%
EMMA KATHLEEN STOTHERT 6588 HUM-LU-SUM DRIVE VANSOVUER BC V6N 4N9 CANADA	COMMON STOCK	80,000	.084%
EVELYN HUNTJENS 2150 SHAWNIGAN LAKE ROAD SHAWNIGAN LAKE BC V0R 2W5 CANADA	COMMON STOCK	302,500	.319%
EVGENIY SIDYAK 14/2 LAZO ST. APT. 15 MOSCOW 4600371113 UNION OF SOVIET SOCIALIST REPUBLICS	COMMON STOCK	5,000	.005%

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
FAWAZIA AFREEN #1005-12069 HARRIS ROAD PITT MEADOWS BC V3Y 0C8 CANADA	COMMON STOCK	2,000,000	2.110%
GARY SHIRINYAN 5632 VAN NUYS BLVD. #622 Van Nuys, CA 91401-4602	COMMON STOCK	154,093	.163%
GIUSEPPE FUOCO 2590 E. 8TH AVE. VANCOUVER BC V5M 1W2 CANADA	COMMON STOCK	10,000	.011%
GLEN TAUBER 21 RIDGEBROOK WAY SHERWOOD PARK AB T8A 6M1 CANADA	COMMON STOCK	100,000	.105%
GLENN DUFFY 8421 MURRAY CT. Sanford, FL 32771	COMMON STOCK	3,000	.003%
GMP SECURITIES LP ITF CHRISTOPHER TURNER 145 KING ST. WEST, STE. 300 TORONTO ON M5H 1J8 CANADA	COMMON STOCK	500,000	.527%
GORDON JANG 1388 WEST 55TH AVE. VANCOUVER BC V6P 1R2 CANADA	COMMON STOCK	400,000	.422%
GREG RAHN 5911 CORMORANT COURT RICHMOND BC V7E 3P6 CANADA	COMMON STOCK	20,000	.021%
HARMAIL CHAHAL 17058 79A AVE. SURREY BC V4N 0C6 CANADA	COMMON STOCK	40,000	.042%
HARVEY LAROCHELLE 341 EST 26 VANCOUVER BC V5V 2H4 CANADA	COMMON STOCK	1,226,786	1.294%

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HARWINDER CHAHAL 17058 79A AVE. SURREY BC V4N 0C6 CANADA	COMMON STOCK	164,000	.173%
HAZEL LILLIAN THOMPSON P.O. BOX 20999 MAPLE RIDGE BC V2X 1P7 CANADA	COMMON STOCK	80,000	.084%
HUNTER ROSS MURRAY FIDDIS 3780 MANOR ST. BURNABY BC V5G 1A6 CANADA	COMMON STOCK	50,000	.053%
JANIE ANN WONG 4835 SLOCAN STREET VANCOUVER BC V5R 2A2 CANADA	COMMON STOCK	10,000	.011%
JEROME OLNEY 518-20THA VE. SW CALGARY AB T2S 0E8 CANADA	COMMON STOCK	30,000	.032%
JESSICA WOJCIK 2987 BLACKBEAR COURT COQUITLAM BC V3E 3A2 CANADA	COMMON STOCK	1,000,000	1.055%
JOERGE SCHWEITZER SEIDENHOFSTRASSE 16 MUNICH 80639 GERMANY	COMMON STOCK	40,000	.042%
JOHEN LEMIEUX 2433 HIGHWAY 15 KINGSTON ON K7L 4V3 CANADA	COMMON STOCK	100,000	.105%
JOHN BECKETT 6220 APRIL BROOK CIRCLE Columbia, MD 21045	COMMON STOCK	1,400	.001%
JONATHON ALEXANDER FAULKNER #52-8193 WESTCOAST RD. SOOKE BC V9Z 1H3 CANADA	COMMON STOCK	20,000	.021%

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
JORDAN WOJCIK 2987 BLACKBEAR COURT COQUITLAM BC V3E 3A2 CANADA	COMMON STOCK	1,000,000	1.055%
JUDY ROSS P.O. BOX 159 415 W. ESPLANADE NORTH VANCOUVER BC V7M 1A6 CANADA	COMMON STOCK	40,000	.042%
JUHEE SUNGER 7301 18TH STREET BURNABY BC V3N 2Z4 CANADA	COMMON STOCK	1,000,000	1.055%
KAYO TERADA 401 1855 EAST GEORGIA VANCOUVER BC V5L 2B5 CANADA	COMMON STOCK	40,000	.042%
KEVIN JOSEPH ROLLMAN 2820 ALICE DRIVE PRINCE GEORGE BC V2K 5W7 CANADA	COMMON STOCK	40,000	.042%
L2 CAPITAL LLC 411 DORADO BEACH EAST DORADO PR 00646	COMMON STOCK	51,725	.055%
LASCE BURNS 74422 WOODRUFF WAY Stone Mountain, GA 30087	COMMON STOCK	5,000	.005%
LAURIE ANN SMITH 232-7156 121 STREET SURREY BC V3W 0J6 CANADA	COMMON STOCK	15,000	.016%
LEO J. VERLAAN 650 EVANS AVE. VANCOUVER BC V6A 2K9 CANADA	COMMON STOCK	48,000	.051%
LEONNA WOJCIK 2987 BLACKBEAR COURT COQUITLAM BC V3E 3A2 CANADA	COMMON STOCK	2,000,000	2.110%

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
LINDA L. GRAFF 8420 MURRAY CT. Sanford, FL 32771	COMMON STOCK	100	.000%
LINDA LORENZO 65 FIRST STREET NEW WESTMINSTER BC V3L 5K9 CANADA	COMMON STOCK	20,000	.021%
LISA L. TELFORD #142 415 ESPLANADE AVE. NORTH VANCOUVER BC V7M 1A6 CANADA	COMMON STOCK	60,000	.063%
LLOYD JONES 112-1715 PRITCHARD ROAD COWICHAN BAY BC V0R 1N1 CANADA	COMMON STOCK	52,500	.055%
LOUIS SEKORA 121-2990 PRINCESS COURT COQUITLAM BC V3B 7R3 CANADA	COMMON STOCK	10,000	.011%
LUCIA CRISTINA MONTANARI 1206-110 SWITCHMEN STREET VANCOUVER BC V6A 0C6 CANADA	COMMON STOCK	20,000	.021%
MARDI BLACK 5600 - 14TH LINE COOKSTOWN ON L0L 1L0 CANADA	COMMON STOCK	30,000	.032%
MARGARET POTEAT 601 PENNY LANE Schwenksville, PA 19473	COMMON STOCK	150	.000%
MARILYNNE GARIEPY 306-6160 LONDON ROAD RICHMON BC V7E 4J2 CANADA	COMMON STOCK	80,000	.084%
MARK WOJCIK 2767 SANDRINGHAM CRESCENT REGINA SK S4V 3C9 CANADA	COMMON STOCK	1,320,000	1.392%

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(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MATT BULMER #13 - 181 RAVINE DRIVE PORT MOODY BC V3H 4T3 CANADA	COMMON STOCK	70,000	.074%
MICHAEL CRAWFORD 419 LINEMAN ACRES BAY NW HIGH RIVER AB T1V 1Y1 CANADA	COMMON STOCK	152,500	.161%
MICHELLE NEUMEYER 718-333 BROKS BARN AVE., \$307 NORTH VANCOUVER BC V7J 3V8 CANADA	COMMON STOCK	100,000	.105%
MILESTONE MANAGEMENT SERVICES, LLC 2831 ST. ROSE PKWY, SUTE. 200 Henderson, NV 89052	COMMON STOCK	22,000	.023%
NANCY L. MCKAY 4056 RIPPLE PLACE EST VANCOUVER BC V7V 3L4 CANADA	COMMON STOCK	55,000	.058%
NATHAN HORNE 286 MISTYBROOK CR. Stone Mountain, GA 30087	COMMON STOCK	5,000	.005%
OLGA MIGUNOVA 23 YABLOCHKOVA ST. APT. 153 MOSCOW 127332 UNION OF SOVIET SOCIALIST REPUBLICS	COMMON STOCK	5,000	.005%
PATRICIA ANNE THOMPSON P.O. BOX 20999 MAPLE RIDGE BC V2X 1P7 CANADA	COMMON STOCK	40,000	.042%
PATRICK MICHAEL CASSIDY 54 WEXFORD WAY SW 54 WEXFORD WAY SW CALGARY, T3H 0G9 AL	COMMON STOCK	100,000	.105%
PAULA HORNE 1471 HEATHERGLADE LANE Lawrenceville, GA 30045	COMMON STOCK	5,000	.005%

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(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
PETER MACINNES 6471 LIVINGSTONE PLACE RICHMOND BC V7C 5J 6 CANADA	COMMON STOCK	50,000	.053%
PETER WOJCIK 2987 BLACKBEAR COURT COQUITLAM BC V3E 3AC CANADA	COMMON STOCK	31,077,500	32.780%
RAELENE ADAMSON 33-11751 KING ROAD RICHMOND BC V7A 3B5 CANADA	COMMON STOCK	20,000	.021%
RALPH BENSON HURLBUTT 30-77 WALTER HARDWICK AVE. VANCOUVER BC V5Y 0C6 CANADA	COMMON STOCK	40,000	.042%
RAYMOND VAN EMPEL 385 198TH STREET LANGLEY BC V2Z 0Y6 CANADA	COMMON STOCK	150,000	.158%
ROBERT A. JASPER 112-2475 W. 4TH AVE. VANCOUVER BC V6K 1P4 CANADA	COMMON STOCK	50,000	.053%
ROBERT DAVID MCFARLANE 499 E. 48TH AVE. VANCOUVER BC V5W 2E4 CANADA	COMMON STOCK	80,000	.084%
ROBERT SAUNDERS 2412 107 ST. NW EDMONTON AB T6J 5S3 CANADA	COMMON STOCK	40,000	.042%
ROBERT SIM 921 BEAUMONT DRIVE NORTH VANCOUVER BC V7R 1P5 CANADA	COMMON STOCK	60,000	.063%
ROBERT STEWART 3738 MINTO ROAD COURTENAY BC V9N 9P8 CANADA	COMMON STOCK	3,732,500	3.937%

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(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ROBERT W. PROBERT 7944 256TH STREET LANGLEY BC V1M 2M8 CANADA	COMMON STOCK	40,000	.042%
RONALD FUND 3750 MURPHY STREET ABBOTSFORD BC V2S 7V6 CANADA	COMMON STOCK	80,000	.084%
SAKUNTALA DEVI-PROBERT 7944 256TH STREET LANGLEY BC V1M 2M8 CANADA	COMMON STOCK	40,000	.042%
SEAN MCPHEE 431 DECAIRE STREET COQUITLAM BC V3K 5A1 CANADA	COMMON STOCK	25,000	.026%
SERGEY KLUCHNIKOV 60 SEVANSKAYA ST. APT 55 MOSCOW 115516 UNION OF SOVIET SOCIALIST REPUBLICS	COMMON STOCK	5,000	.005%
STAN FIDDIS 3780 MANOR ST. BURNABY BC V5G 1A6 CANADA	COMMON STOCK	2,370,000	2.50%
STEPHEN A. MELLOWS 1730-808 NELSON STREET VANCOUVER BC V6Z 2H2 CANADA	COMMON STOCK	20,000	.021%
SUMAN LATA PRASAD 7551 IMPERIAL STREET BURNABY BC V5E 1P3 CANADA	COMMON STOCK	100,000	.105%
SUSAN DOUGLAS C/O ABL GROUP 7458 WOODRUFF WAY Stone Mountain, GA 30087	COMMON STOCK	1,600	.002%
TERRENCE H. MCKAY 4056 RIPPLE PLACE WEST VANCOUVER BC V7V 3L4 CANADA	COMMON STOCK	55,000	.058%

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
THELMA LEONORA 7453 WOODRUFF WAY Stone Mountain, GA 30087	COMMON STOCK	5,000	.005%
TK INVESTMETNS LTD 6118 NORTH PARK PLACE SURREY BC V3X 2A8 CANADA	COMMON STOCK	5,000,000	5.274%
VERN DICKAU 61 CRANRIDGE HEIGHTS SE CALGARY ABL T3M 0C1 CANADA	COMMON STOCK	217,500	.229%
VERNE ALVIN FIDDIS 102-225 W. 8TH AVE. VANCOUVER BC V5Y 1N3 CANADA	COMMON STOCK	50,000	.053%
VERNON DICKAU 61 CRANRIDGE HEIGHTS SE. CALGARY AB T3M 0L1 CANADA	COMMON STOCK	200,000	.211%
VICTORIA ROSIEK 1343 132 B STREET SURREY BC V4A 4C2 CANADA	COMMON STOCK	72,000	.076%
WARREN GLASS 2204-9500 ERIKSON DR. BURNABY BC V3J 1M8 CANADA	COMMON STOCK	200,000	.211%
WILLIAM A. BASKERVILLE 12418 GUY GUIBORNE Schertz, TX 78154	COMMON STOCK	20,000	.021%
WILLIAM TURNER FAULKNER 2403-2789 SHAUGHNESSY STREET PORT COQUITLAM BC V3C 0C3 CANADA	COMMON STOCK	50,000	.053%
WLADYSLAW WOJCIK 9 PALMER CRES EMERALD PARK SK S4L 1A3 CANADA	COMMON STOCK	4,830,000	5.095%

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
WYN STOTHERT 6588 HUM-LU-SUM DRIVE VANCOUVER BC V6N 4N9 CANADA	COMMON STOCK	40,000	.042%
YURY MIGUNOV 23 YABLOCHKOVA ST., APT. 153 MOSCOW 127332 UNION OF SOVIET SOCIALIST REPUBLICS	COMMON STOCK	5,000	.005%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 7, 2020**Signature **/s/ PETER WOJCIK**
PETER WOJCIK

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Nevada**

In re **PHARMAGREEN BIOTECH, INC.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 7, 2020**

/s/ PETER WOJCIK

PETER WOJCIK/PRESIDENT

Signer/Title

PHARMAGREEN BIOTECH, INC.
12 NORTH CURRY STREET
Carson City, NV 89703

Thomas E. Crowe
THOMAS E. CROWE PROFESSIONAL LAW CORPORATION
2830 S. JONES BLVD, SUITE 3
Las Vegas, NV 89146

ACTUS FUND LLC
545 BOYLSTON STREET, 2ND FLOOR
Boston, MA 02116

ADAR ALEF LLC
38 OLYMPIA LANE
Monsey, NY 10952

BHP CAPITAL
17501 BISCAYNE BLVD, STE 510
Miami, FL 33180

CLARK COUNTY ASSESSOR
C/O BANKRUPTCY CLERK
500 S. GRAND CENTRAL PKWY
BOX 551401
Las Vegas, NV 89155

CLARK COUNTY TREASURER
C/O BANKRUPTCY CLERK
500 S. GRAND CENTRAL PKWY
P.O. BOX 551220
Las Vegas, NV 89155-1220

CROWN BRIDG PARTNERS
1173A 2ND AVE., STE 126
New York, NY 10065

DEPT. OF EMPLOYMENT, TRAINING & REHAB
EMPLOYMENT SECURITY DIVISION
500 EAST THIRD STREET
Carson City, NV 89713

EMA FINANCIAL
40 WALL STREET
New York, NY 10005

GS CAPITAL PARTNERS, LLC
30 WASHINGTON STREET, STE. 5L
Brooklyn, NY 11201

INTERNAL REVENUE SERVICE
P.O. BOX 7346
Philadelphia, PA 19101-7346

LG CAPITAL FUNDING LLC
1218 UNION STREET, STE. 2
Brooklyn, NY 11225

OSCALETA PARTNERS, LLC
381 W. MOUNTAIN RD.
Ridgefield, CT 06877-2920

POWERUP
111 GREAT NECHK ROAD, SUITE 213
Great Neck, NY 11021

SECRETARY OF THE TREASURY
1500 PENNSYLVANIA AVE. NW
Washington, DC 20220

SECURITIES AND EXCHANGE COMMISSION
LOS ANGELES REGIONAL OFFICE
4444 SOUTH FLOWER STREET, SUITE 900
Los Angeles, CA 90070

UNITED STATES TRUSTEE
300 LAS VEGAS BVLD., SOUTH
SUITE 4300
Las Vegas, NV 89101